



DSC SOLUTIONS BERHAD (721605-K)
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE THIRD (3RD) QUARTER ENDED 30 JUNE 2012

	UNAUDITED INDIVIDUAL QUARTER		UNAUDITED CUMULATIVE QUARTER	
	CURRENT QUARTER ENDED 30-Jun-2012	PRECEDING CORRESPONDING QUARTER ENDED 30-Jun-2011	CURRENT YEAR TO DATE ENDED 30-Jun-2012	PRECEDING CORRESPONDING YEAR TO DATE ENDED 30-Jun-2011
	RM'000	RM'000	RM'000	RM'000
Revenue	3,440	3,181	9,252	10,765
Cost of sales	(2,474)	(2,305)	(6,384)	(8,058)
Gross profit	966	876	2,868	2,707
Other income	538 *	35	1,017	94
Interest income	-	-	-	-
Selling and distribution expenses	(93)	(114)	(335)	(352)
Administrative expenses	(825)	(1,194)	(3,019)	(3,716)
Depreciation and amortization	(84)	-	(252)	-
Foreign exchange gain / (loss)	35	-	62	-
Inventories written off	-	(2,152)	(148)	(2,152)
Profit / (Loss) from operations	537	(2,549)	193	(3,419)
Finance expenses	(5)	(30)	(17)	(93)
Interest expenses	(19)	-	(67)	-
Profit / (Loss) before taxation	513	(2,579)	109	(3,512)
Taxation	-	-	-	14
Profit / (Loss) after taxation	513	(2,579)	109	(3,498)
Other comprehensive income	-	-	-	-
Total comprehensive income / (loss)	513	(2,579)	109	(3,498)
Profit / (Loss) attributable to :				
Equity holders of the company	527	(2,562)	129	(3,443)
Minority shareholders	(14)	(17)	(20)	(55)
	513	(2,579)	109	(3,498)
Earnings per share (EPS) attributable to the equity holders of the Company (sen)	0.51	(2.46)	0.12	(3.31)

Note:-

The unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2011 and the accompanying explanatory notes to the interim financial statements.

There was no income / expense in relation to provision for and write off of receivables, gain or loss on disposal of quoted or unquoted, investment or properties, impairment of assets, gain or loss on derivatives and exceptional items.

* Inclusive of inventories written back amounting to RM0.20 million as detailed on note A17.



DSC SOLUTIONS BERHAD (721605-K)
UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
FOR THE THIRD (3RD) QUARTER ENDED 30 JUNE 2012

	UNAUDITED AS AT END OF CURRENT QUARTER 30-Jun-2012	AS AT PRECEDING FINANCIAL YEAR ENDED 30-Sep-2011
	RM'000	RM'000
ASSETS		
Non-current Assets		
Property, plant and equipment	403	529
Development costs	353	706
Goodwill	913	913
Intangible assets	4,858	4,863
	<u>6,527</u>	<u>7,011</u>
Current Assets		
Inventories	1,449 *	2,565
Trade receivables	2,277	1,336
Other receivables, deposits and prepayments	488	265
Tax recoverable	170	119
Fixed deposit with licensed banks	700	676
Cash and bank balances	352	670
	<u>5,436</u>	<u>5,631</u>
TOTAL ASSETS	<u>11,963</u>	<u>12,642</u>
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share Capital	10,400	10,400
Foreign exchange fluctuation reserve	164	48
Retained Profits	(1,202)	(1,311)
Shareholders' funds	9,362	9,137
Minority interests	(1)	19
Total Equity	<u>9,361</u>	<u>9,156</u>
Non-current and deferred liabilities		
Hire purchase	2	34
Long term borrowings	-	210
Deferred taxation	-	-
	<u>2</u>	<u>244</u>
Current Liabilities		
Trade payables	694	697
Other payables and accruals	1,185	553
Factoring payable	-	-
Taxation	-	-
Hire purchase	45	44
Term loan	229	1,401
Short term borrowings	447	547
	<u>2,600</u>	<u>3,242</u>
Total Liabilities	<u>2,602</u>	<u>3,486</u>
TOTAL EQUITY AND LIABILITIES	<u>11,963</u>	<u>12,642</u>
Net assets per share (RM)	<u>0.09</u>	<u>0.09</u>

Note:-

The unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2011 and the accompanying explanatory notes attached to the interim financial statements.

* Inclusive of inventories written back amounting to RM0.20 million as detailed on note A17.



DSC SOLUTIONS BERHAD (721605-K)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE THIRD (3RD) QUARTER ENDED 30 JUNE 2012

	<----->	Non-Distributable	----->				
	Share Capital	Share Premium	Foreign Exchange	Distributable	Shareholders'	Minority	Total
	RM'000	RM'000	Fluctuation Reserve	Retained Profits	Fund	Interests	Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 October 2010	10,400	-	(227)	3,492	13,665	78	13,743
Total comprehensive loss for the financial year	-	-	275	(4,803)	(4,528)	(59)	(4,587)
At 30 September 2011 (Audited)	<u>10,400</u>	<u>-</u>	<u>48</u>	<u>(1,311)</u>	<u>9,137</u>	<u>19</u>	<u>9,156</u>
At 1 October 2011	10,400	-	48	(1,311)	9,137	19	9,156
Net profit/(loss) for the financial period	-	-	-	109	109	(20)	89
Foreign exchange fluctuation reserve	-	-	116	-	116	-	116
At 30 June 2012 (Unaudited)	<u>10,400</u>	<u>-</u>	<u>164</u>	<u>(1,202)</u>	<u>9,362</u>	<u>(1)</u>	<u>9,361</u>

Note:-

The unaudited Condensed Consolidated Statement Of Changes In Equity should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2011 and the accompanying explanatory notes attached to the interim financial statements.



DSC SOLUTIONS BERHAD (721605-K)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE THIRD (3RD) QUARTER ENDED 30 JUNE 2012

	UNAUDITED CURRENT YEAR TO DATE ENDED 30-Jun-2012	AS AT PRECEDING FINANCIAL YEAR ENDED AT 30-Sep-2011
	RM'000	RM'000
Cash flows from operating activities		
Profit /(Loss) before tax	485	(4,946)
Adjustments for:		
Allowance for doubtful debts	-	24
Allowance for doubtful debts no longer required	-	(23)
Allowance for slow moving inventories	-	1,563
Allowance for slow moving inventories no longer required	-	(20)
Amortisation of development costs	128	772
Amortisation of software license	34	135
Bad debt written off	-	1,507
Bad debt recovered	-	-
Depreciation of property, plant and equipment	62	241
Inventories written off	-	-
Interest income	-	(3)
Interest expenses	18	124
Property, plant and equipment written off	-	30
Unrealised gain on foreign exchange translation	(15)	-
Unrealised loss on foreign exchange translation	14	4
Operating profit / (loss) before working capital changes	726	(592)
Changes in working capital:		
Decrease / (Increase) in inventories	782	(1,317)
(Increase) / Decrease in receivables	(1,601)	1,274
Decrease in payables	540	(1,041)
Cash flows used in operations	447	(1,676)
Tax refund / (paid)	(52)	(10)
Interest received	-	3
Interest paid	(18)	(124)
Net cash used in operating activities	377	(1,807)
Cash flows for investing activities		
Purchase of property, plant and equipment	(137)	(211)
Proceeds from disposal of plant and equipment	-	-
Net of cash acquired in subsidiaries	-	-
Intangible assets/Development costs incurred	-	(406)
Net cash used in investing activities	(137)	(617)
Cash flows from financing activities		
Proceeds from issuance of shares	-	-
Payment of listing expenses	-	-
Drawdown of term loan	-	792
Repayment of term loan	(915)	(176)
Repayment of hire purchases	(22)	(20)
Net cash (used in) / generated from investing activities	(937)	596
Net (decrease) / increase in cash and cash equivalents	(697)	(1,828)
Foreign exchange fluctuation reserve	87	38
Cash and cash equivalents at beginning of the financial period	1,253	2,737
Cash and cash equivalents at end of the financial period	643	947
Cash and cash equivalents at the end of the financial period comprises the following :-		
Fixed deposits with licensed banks (pledged)	700	676
Cash and bank balances	352	670
Bank overdraft	(409)	(399)
	643	947

Note:-

The unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2011 and the accompanying explanatory notes attached to the interim financial statements.