

## DSC SOLUTIONS BERHAD (721605-K) UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE THIRD (3RD) QUARTER ENDED 30 JUNE 2012

#### UNAUDITED INDIVIDUAL QUARTER

#### UNAUDITED CUMULATIVE QUARTER

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER			
	CURRENT QUARTER ENDED 30-Jun-2012	PRECEDING CORRESPONDING QUARTER ENDED 30-Jun-2011	CURRENT YEAR TO DATE ENDED 30-Jun-2012	PRECEDING CORRESPONDING YEAR TO DATE ENDED 30-Jun-2011		
	RM'000	RM'000	RM'000	RM'000		
Revenue	3,440	3,181	9,252	10,765		
Cost of sales	(2,474)	(2,305)	(6,384)	(8,058)		
Gross profit	966	876	2,868	2,707		
Other income	538 *	35	1,017	94		
Interest income	-	-	-	-		
Selling and distribution expenses	(93)	(114)	(335)	(352)		
Administrative expenses	(825)	(1,194)	(3,019)	(3,716)		
Depreciation and amortization	(84)	-	(252)	-		
Foreign exchnage gain / (loss)	35	-	62	-		
Inventories written off	-	(2,152)	(148)	(2,152)		
Profit / (Loss) from operations	537	(2,549)	193	(3,419)		
Finance expenses	(5)	(30)	(17)	(93)		
Interest expenses	(19)	-	(67)	-		
Profit / (Loss) before taxation	513	(2,579)	109	(3,512)		
Taxation	-	-	-	14		
Profit / (Loss) after taxation	513	(2,579)	109	(3,498)		
Other comprehensive income	-	-	-	-		
Total comprehensive income / (loss)	513	(2,579)	109	(3,498)		
Profit / (Loss) attributable to :						
Equity holders of the company	527	(2,562)	129	(3,443)		
Minority shareholders	(14) 513	(17) (2,579)	(20) 109	(55) (3,498)		
Earnings per share (EPS) attributable to the				<b>20.01</b> 0		
equity holders of the Company (sen)	0.51	(2.46)	0.12	(3.31)		

#### Note:-

The unaudited Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2011 and the accompanying explanatory notes to the interim financial statements.

There was no income / expense in relation to provision for and write off of receivables, gain or loss on disposal of quoted or unquoted, investment or properties, impairment of assets, gain or loss on derivaties and exceptional items.

<sup>\*</sup> Inclusive of inventories written back amounting to RM0.20 million as detailed on note A17.



# DSC SOLUTIONS BERHAD (721605-K) UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION FOR THE THIRD (3RD) QUARTER ENDED 30 JUNE 2012

ASSITS         ASSITS           Property plant and equipment         403         29           Development coas         353         70           Goodwill         913         913           Interpret Assets         4588         4,863           Current Assets         227         134           Inventories         1449         2,865           Tax receivables, deposits and prepayments         488         265           Tax receivables, deposits and prepayments         488         262           Tax receivables, deposits and prepayments         1040 </th <th></th> <th>UNAUDITED AS AT END OF CURRENT QUARTER 30-Jun-2012</th> <th>AS AT PRECEDING FINANCIAL YEAR ENDED 30-Sep-2011</th>		UNAUDITED AS AT END OF CURRENT QUARTER 30-Jun-2012	AS AT PRECEDING FINANCIAL YEAR ENDED 30-Sep-2011
Non-current Assets         403         529 or Poperty plant and equipment         403         706 or Poperty plant and equipment         913         914         914         926		RM'000	RM'000
Pope property plant and equipment         493         529           Boe-bed perment cost         353         706           Goodwill         913         913           Intensible assets         4,858         4,803           Intensible assets         4,858         4,803           Current Assets         3,200         2,277         1,336           Tiven for ceverable         1,449         2,257         1,336           Other receivables, deposits and prepayments         488         265         352         670           Tive deposits and pepayments         10         119         150         10           Fixed deposit with licensed banks         700         676         670	ASSETS		
Development costs   353   706   70	Non-current Assets		
Goodwill Inlamaghle assets         4,858         4,858         4,858         4,858         4,858         4,858         1,000         7,010         1,000         7,010         1,000         7,010         1,000         7,000         7,000         1	Property, plant and equipment	403	529
Intangible assets	Development costs	353	706
Current Assers         1.449 *         2.565           Take receivables         2.277         1.36           Other receivables, deposits and prepayments         488         2.68           Tax receivables, deposits and prepayments         489         6.60           Cash and bank befores         352         6.70           Cash and bank balances         5.436         5.63           TOTAL ASSETS         11,963         12,642           EQUITY AND LIABILITIES         2         6.70           EQUITY AND LIABILITIES         10,400         10,400           Porcing exchange fluctuation reserve         10,400         10,400           Porcing exchange fluctuation reserve         10,400         10,400           Porcing exchange fluctuation reserve         2,362         9,137           Total Equity         9,360         9,136           Porcing exchange fluctuation reserve         2         3           Long term borrowings         2         2           Long term borrowings         2		913	913
Inventories	Intangible assets		
Inventories	Current Accete		
Trade receivables         2,277         1,36           Other receivables, deposits and prepayments         488         265           Tax recoverable         170         119           Fixed deposit with Idensed banks         700         676           Cash and bank balances         352         670           Cosh and bank balances         353         670           TOTAL ASSETS         11,963         12,642           EQUITY AND LIABILITIES           Equity attributable to equity holders of the Company           Share Capital         10,400         10,400           Foreign exchange fluctuation reserve         164         48           Retained Profits         1,020         9,137           Minority interests         (1)         19           Total Equity         9,361         9,156           Non-current and deferred liabilities           Hire purchase         2         34           Line purchase         2         2           Line purchase         6         6           Current Liabilities         1,185         53           Taxation         -         -           Taxation         -         -		1.449 *	2 565
Other receivables, deposits and prepayments         488         265           Tax recoverable         170         616           Cash and bank balances         320         670           Cash and bank balances         5,436         5,631           TOTAL ASSETS         11,963         12,642           EQUITY AND LIABILITIES         11,963         10,400           Equity attributable to equity holders of the Company         104         48           Share Capital         10,400         10,400         10,400           Foreign exchange fluctuation reserve         10,400         10,400         10,400           Retained Profits         1,104         48         40         40<			
Tax recoverable         170         119           Fixed deposit with licensed banks         700         676           Cash and bank balances         352         670           TOTAL ASSETS         11,963         12,642           EQUITY AND LIABILITIES         11,963         10,400           Equity stributable to equily holders of the Company         10,400         10,400           Share Capital         10,400         10,400           Foreign exchange fluctuation reserve         10,400         10,400           Retained Profits         10,202         1,311           Share Capital         9,362         9,372           Minority interests         0         9,362         9,372           Total Equity         9,361         9,156           Non-current and deferred liabilities         2         34           Long term borrowings         2         24           Long term borrowings         3         2         2           Deferred taxation         2         2         24           Current Liabilities         6         697         5         5           Taxation         2         2         1         6         6         6         7         1			
Cash and bank balances         352 (50)         670           TOTAL ASSETS         11,963         12,642           EQUITY AND LIABILITIES           Equity attributable to equity holders of the Company           Share Capital         10,400         10,400           Foreign exchange fluctuation reserve         164         48           Retained Profits         (1,202)         (1,311)           Share-folders' funds         9,362         9,137           Minority interests         (1)         19           Total Equity         9,361         9,156           Non-current and deferred liabilities         2         34           Long term borrowings         2         2           Long term borrowings         3         2           Deferred taxation         2         2           Taxation         4         697           Other payables and accruals         6         6           Pactoring payable         6         6           Other payables and accruals         4         6           Hire purchase         45         4           Transition         2         2           Hire purchase         45         4           T			
TOTAL ASSETS         5,336         5,631           EQUITY AND LIABILITIES         Equity attributable to equity holders of the Company         Same Capital         10,400         10,400           Foreign exhange fluctuation reserve         164         48	Fixed deposit with licensed banks	700	676
COUTTY AND LIABILITIES         11,963         12,642           Equity attributable to equity holders of the Company         10,400         10,400           Share Capital         10,400         10,400           Foreign exchange fluctuation reserve         164         48           Retained Profits         (1,202)         (1,311)           Share holders' funds         9,362         9,137           Minority interests         (1)         19           Total Equity         9,361         9,156           Non-current and deferred liabilities         2         34           Hire purchase         2         34           Log term borrowings         2         24           Deferred taxation         2         24           Trade payables         694         697           Other payables and accruals         1,185         553           Factoring payable         2         -           Total Taxation         2         1,41           Term loan         229         1,41           Short term borrowings         447         547           Term loan         2,600         3,242           Total Liabilities         2,602         3,486           Total Liabiliti	Cash and bank balances	352	670
EQUITY AND LIABILITIES           Equity attributable to equity holders of the Company         10,400         10,400           Share Capital         104         48           Preign exchange fluctuation reserve         164         48           Retained Profits         (1,202)         (1,311)           Shareholders' funds         9,362         9,137           Minority interests         (1)         19           Total Equity         9,361         9,156           Non-current and deferred liabilities         2         34           Hire purchase         2         2           Long term borrowings         -         210           Deferred taxation         -         2           Deferred axation         -         2           Trade payables         694         697           Other payables and accruals         1,185         553           Factoring payable         -         -           Taxation         2         -           Hire purchase         45         44           Term loan         29         1,401           Short term borrowings         447         547           Total Liabilities         2,602         3,486		5,436	5,631
Equity attributable to equity holders of the Company           Share Capital         10,400         10,400           Foreign exchange fluctuation reserve         164         48           Retained Profits         (1,202)         (1,311)           Shareholders' funds         9,362         9,137           Minority interests         1         9           Total Equity         9,361         9,156           Total Equity         9,361         9,156           Non-current and deferred liabilities           Elimptor portionings         2         34           Long term borrowings         2         24           Deferred taxation         2         2           Trade payables and accruals         694         697           Other payables and accruals         1,185         553           Factoring payable         4         4           Taxation         2         1,401           Hire purchase         45         4           Hire purchase         45         4           Term loan         2,600         3,242           Total Liabilities         2,602         3,486           Total Liabilities         11,963	TOTAL ASSETS	11,963	12,642
Share Capital         10,400         10,400           Foreign exchange fluctuation reserve         164         48           Retained Profits         (1,202)         (1,311)           Shareholders' funds         9,362         9,137           Minority interests         (1)         19           Total Equity         9,361         9,156           Non-current and deferred liabilities           Hire purchase         2         34           Long term borrowings         -         210           Deferred taxation         2         244           Current Liabilities           Trade payables and acruals         1,185         55           Other payables and acruals         694         697           Taxation         -         -           Factoring payable         <	EQUITY AND LIABILITIES		
Foreign exchange fluctuation reserve         164         48           Retained Profits         (1,002)         (1,311)           Shareholders' funds         9,362         9,137           Minority interests         (1)         19           Total Equity         9,361         9,156           Non-current and deferred liabilities           Hire purchase         2         34           Long term borrowings         2         24           Deferred taxation         2         24           Current Liabilities         5         5           Tax de payables and accruals         694         697           Other payables and accruals         1,185         553           Factoring payable         -         -           Taxation         -         -           Hirre purchase         45         44           Term loan         2,29         1,401           Short term borrowings         447         547           Total Liabilities         2,602         3,486           Total Liabilities         11,963         12,642	Equity attributable to equity holders of the Company		
Retained Profits         (1,202)         (1,311)           Shareholders' funds         9,362         9,137           Minority interests         (1)         19           Total Equity         9,361         9,156           Non-current and deferred liabilities           Hire purchase         2         34           Long term borrowings         2         2           Deferred taxation         2         2           Taxed payables         694         697           Other payables and accruals         1,185         553           Factoring payable         2         2           Taxation         2         2           Hire purchase         45         44           Term loan         259         1,401           Short term borrowings         447         547           Short term borrowings         447         547           Total Liabilities         2,600         3,242           Total Liabilities         11,963         12,642			
Shareholders' funds         9,362         9,137           Minority interests         (1)         19           Total Equity         9,361         9,156           Non-current and deferred liabilities         2         34           Hire purchase         2         34           Long term borrowings         -         210           Deferred taxation         -         -         -           Trade payables         694         697         -			
Minority interests         (1)         19           Total Equity         9,361         9,156           Non-current and deferred liabilities         2         34           Hire purchase         2         34           Long term borrowings         2         210           Deferred taxation         2         244           Current Liabilities         2         244           Trade payables         694         697           Other payables and accruals         1,185         553           Factoring payable         2         2           Taxation         2         1           Hire purchase         45         44           Term loan         229         1,401           Short term borrowings         447         547           Total Liabilities         2,600         3,242           Total Liabilities         2,602         3,486           Total Liabilities         11,963         12,642			
Total Equity         9,361         9,156           Non-current and deferred liabilities         3           Hire purchase         2         34           Long term borrowings         -         210           Deferred taxation         -         -           Term Liabilities         -         -           Trade payables         694         697           Other payables and accruals         1,185         553           Factoring payable         -         -           Taxation         -         -           Hire purchase         45         44           Term loan         229         1,401           Short term borrowings         447         547           Total Liabilities         2,600         3,242           Total Liabilities         2,602         3,486           TOTAL EQUITY AND LIABILITIES         11,963         12,642	Shareholders' funds	9,362	9,137
Non-current and deferred liabilities         Hire purchase       2       34         Long term borrowings       -       210         Deferred taxation       -       -         Current Liabilities         Trade payables       694       697         Other payables and accruals       1,185       553         Factoring payable       -       -         Taxation       -       -         Hire purchase       45       44         Term loan       229       1,401         Short term borrowings       447       547         Total Liabilities       2,600       3,242         TOTAL EQUITY AND LIABILITIES       11,963       12,642	Minority interests	(1)	19
Hire purchase         2         34           Long term borrowings         -         210           Deferred taxation         -         -           Current Liabilities           Trade payables         694         697           Other payables and accruals         694         697           Other payables and accruals         1,185         553           Factoring payable         -         -         -           Taxation         -         -         -           Hire purchase         45         44         44           Term loan         229         1,401           Short term borrowings         447         547           Total Liabilities         2,602         3,486           TOTAL EQUITY AND LIABILITIES         11,963         12,642	Total Equity	9,361	9,156
Long term borrowings         -         210           Deferred taxation         -         -           Current Liabilities         -         244           Trade payables         694         697           Other payables and accruals         1,185         553           Factoring payable         -         -           Taxation         -         -           Hire purchase         45         44           Term loan         229         1,401           Short term borrowings         447         547           Total Liabilities         2,602         3,486           TOTAL EQUITY AND LIABILITIES         11,963         12,642	Non-current and deferred liabilities		
Deferred taxation         -         -         -         -         -         -         -         244         -         244         -         244         -         -         244         -         -         -         697         07         -         -         697         07         - <t< td=""><td>Hire purchase</td><td>2</td><td>34</td></t<>	Hire purchase	2	34
Current Liabilities         2         244           Trade payables         694         697           Other payables and accruals         1,185         553           Factoring payable         -         -           Taxation         -         -           Hire purchase         45         44           Term loan         229         1,401           Short term borrowings         447         547           Total Liabilities         2,600         3,242           TOTAL EQUITY AND LIABILITIES         11,963         12,642		-	210
Current Liabilities           Trade payables         694         697           Other payables and accruals         1,185         553           Factoring payable         -         -           Taxation         -         -           Hire purchase         45         44           Term loan         229         1,401           Short term borrowings         447         547           Total Liabilities         2,600         3,242           TOTAL EQUITY AND LIABILITIES         11,963         12,642	Deferred taxation		
Trade payables         694         697           Other payables and accruals         1,185         553           Factoring payable         -         -           Taxation         -         -           Hire purchase         45         44           Term loan         229         1,401           Short term borrowings         447         547           Total Liabilities         2,600         3,242           TOTAL EQUITY AND LIABILITIES         11,963         12,642		2	244
Other payables and accruals         1,185         553           Factoring payable         -         -           Taxation         -         -           Hire purchase         45         44           Term loan         229         1,401           Short term borrowings         447         547           Total Liabilities         2,600         3,242           TOTAL EQUITY AND LIABILITIES         11,963         12,642	Current Liabilities		
Factoring payable         -         -           Taxation         -         -           Hire purchase         45         44           Term loan         229         1,401           Short term borrowings         447         547           Total Liabilities         2,600         3,242           TOTAL EQUITY AND LIABILITIES         11,963         12,642	Trade payables	694	697
Taxation         -<		1,185	553
Hire purchase         45         44           Term loan         229         1,401           Short term borrowings         447         547           2,600         3,242           Total Liabilities         2,602         3,486           TOTAL EQUITY AND LIABILITIES         11,963         12,642	Factoring payable	-	-
Term loan         229         1,401           Short term borrowings         447         547           2,600         3,242           Total Liabilities         2,602         3,486           TOTAL EQUITY AND LIABILITIES         11,963         12,642		-	-
Short term borrowings         447         547           2,600         3,242           Total Liabilities         2,602         3,486           TOTAL EQUITY AND LIABILITIES         11,963         12,642	•		
Total Liabilities         2,602         3,242           TOTAL EQUITY AND LIABILITIES         11,963         12,642			
Total Liabilities         2,602         3,486           TOTAL EQUITY AND LIABILITIES         11,963         12,642	Snort term dorrowings		
TOTAL EQUITY AND LIABILITIES 11,963 12,642	Total Liabilities		
	TOTAL EQUITY AND LIABILITIES		
Net assets per share (RM)         0.09         0.09		<del></del>	
	Net assets per share (RM)	0.09	0.09

#### Note:-

The unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2011 and the accompanying explanatory notes attached to the interim financial statements.

st Inclusive of inventories written back amounting to RM0.20 million as detailed on note A17.



### DSC SOLUTIONS BERHAD (721605-K) UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE THIRD (3RD) QUARTER ENDED 30 JUNE 2012

	Share Capital RM'000	Non-Distributable - Share Premium RM'000	Foreign Exchange Fluctuation Reserve RM'000	Distributable Retained Profits RM'000	Shareholders' Fund RM'000	Minority Interests RM'000	Total Equity RM'000
At 1 October 2010	10,400	-	(227)	3,492	13,665	78	13,743
Total comprehensive loss for the financial year	-	-	275	(4,803)	(4,528)	(59)	(4,587)
At 30 September 2011 (Audited)	10,400	-	48	(1,311)	9,137	19	9,156
At 1 October 2011	10,400	-	48	(1,311)	9,137	19	9,156
Net profit/(loss) for the financial period	-	-	-	109	109	(20)	89
Foreign exchange fluctuation reserve	-	-	116	-	116	-	116
At 30 June 2012 (Unaudited)	10,400	<u>-</u>	164	(1,202)	9,362	(1)	9,361

#### Note:-

The unaudited Condensed Consolidated Statement Of Changes In Equity should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2011 and the accompanying explanatory notes attached to the interim financial statements.



### DSC SOLUTIONS BERHAD (721605-K) UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE THIRD (3RD) QUARTER ENDED 30 JUNE 2012

UNAUDITED

	CURRENT YEAR TO DATE ENDED 30-Jun-2012	AS AT PRECEDING FINANCIAL YEAR ENDED AT 30-Sep-2011
	RM'000	RM'000
Cash flows from operating activities		
Profit /(Loss) before tax	485	(4,946)
Adjustments for:		
Allowance for doubtful debts	-	24
Allowance for doubtful debts no longer required Allowance for slow moving inventories	_	(23) 1,563
Allowance for slow moving inventories no longer required	- -	(20)
Amortisation of development costs	128	772
Amortisation of software license	34	135
Bad debt written off	-	1,507
Bad debt recovered	-	-
Depreciation of property, plant and equipment Inventories written off	62	241
Interest income	- -	(3)
Interest expenses	18	124
Property, plant and equipment written off	-	30
Unrealised gain on foreign exchange translation	(15)	-
Unrealised loss on foreign exchange translation	14	4
Operating profit / (loss) before working capital changes	726	(592)
Changes in working capital:		
Decrease / (Increase) in inventories	782	(1,317)
(Increase) / Decrease in receivables	(1,601)	1,274
Decrease in payables	540	(1,041)
Cash flows used in operations	447	(1,676)
Tax refund / (paid)	(52)	(10)
Interest received	-	3
Interest paid	(18)	(124)
Net cash used in operating activities	377	(1,807)
Cash flows for investing activities		
Purchase of property, plant and equipment	(137)	(211)
Proceeds from disposal of plant and equipment	-	-
Net of cash acquired in subsidiaries Intangible assets/Development costs incurred	-	(406)
Net cash used in investing activities	(137)	(617)
Tee cash used in investing activities	(137)	(617)
Cash flows from financing activities		
Proceeds from issuance of shares	-	-
Payment of listing expenses Drawdown of term loan	-	792
Repayment of term loan	(915)	(176)
Repayment of hire purchases	(22)	(20)
Net cash (used in) / generated from investing activities	(937)	596
Net (decrease) / increase in cash and cash equivalents	(697)	(1,828)
Foreign exchange fluctuation reserve	(697) 87	38
Cash and cash equivalents at beginning of the financial period	1,253	2,737
Cash and cash equivalents at end of the financial period	643	947
Cash and cash equivalents at the end of the financial period comprises the following:-		
Cush and cush equivalents at the end of the financial period comprises the following .*		
Fixed deposits with licensed banks (pledged)	700	676
Cash and bank balances	352	670
Bank overdraft	(409)	(399)
	643	947

#### Note:-

The unaudited Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 30 September 2011 and the accompanying explanatory notes attached to the interim financial statements.